

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WALLER MARINE, INC.

DAVID BRICE WALLER

Debtors.

§
§
§
§
§
§

Case No. 17-34230

**(Jointly Administered)
Chapter 11**

BALLOT FOR:

DEBTOR'S CHAPTER 11 PLAN OF REORGANIZATION

The proposed Chapter 11 Plan of Reorganization (the "Plan") filed by Debtor Waller Marine, Inc. (the "Debtor") on October 31, 2018 can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class voting on the Plan. In the event that the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if the Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of § 1129(b) of the Bankruptcy Code.

To have your vote on the Plan count, you must complete and return this Ballot as directed below. Only holders of claims in Class 2B and Class 3 may vote.

ACCEPTANCE OR REJECTION
OF CHAPTER 11 PLAN OF REORGANIZATION

I, _____, hereby certify that I am a Holder of a Claim against the Debtor as of July 7, 2017 in the amount of \$_____. As a Holder of a Class ____ Claim, I hereby vote to (check only one):

Accept the Debtor's Plan _____

-OR-

Reject the Debtor's Plan _____

Dated: _____, 2018.

Name of Holder

Holder's Street Address

City, State, Zip Code

Name and Title of Person Signing
for Holder

**TO BE COUNTED, THIS BALLOT MUST BE RECEIVED BY CHRISTOPHER
ADAMS, OKIN ADAMS LLP, 1113 VINE STREET, SUITE 240, HOUSTON, TEXAS
77002 NO LATER THAN 5:00 P.M. ON _____.**

**A BALLOT DOES NOT CONSTITUTE A VALID PROOF OF CLAIM IN THIS
BANKRUPTCY CASE.**